

AB Bank Perpetual Bond

Name of the instrument	AB Bank Perpetual Bond
Issue Type	Transferable, Unsecured, Non-Cumulative, Contingent-Convertible and Floating rate perpetual bond.
Issuer	AB Bank Limited
Security Trading Code	ABBLPBOND
BSEC Consent Date	November 23, 2021
Subscription Open	January 30, 2022 (For General Public & EIs)
Subscription Close	February 17, 2022 (For General Public & EIs)
Mode of Issue	90% Private Placement and 10% Public Issue
No. of Bonds to be Issued	54,00,000 under private placement and 600,000 under public offer
Public Issue Size (in amount)	BDT 600,000,000
Private Placement Size	BDT 5,400,000,000
Face Value	BDT 1,000.00
Bonds per lot/ Minimum Subscription	01 bond for public issue
Minimum Subscription Amount	BDT 1,000 or Its multiple
Maximum Subscription Amount	No Bar
Tenure	Not Applicable. The Bonds shall be perpetual i.e. there is no maturity date and there are no step-ups or other incentives to redeem.
Rate of Return Range	6% to 10% (subject to having available distributable profit)
Margin with Rate of Return	2.00%
Profit Payment	Semi-Annual
Manager(s) to the Issue	Riverstone Capital Limited
Trustee	MTB Capital Limited

**DETAILS OF SUBSCRIPTION for ELIGIBLE INVESTORS (EIs) and
General Public Categories (General Public and NRB):**

Eligibility of EIs and GP including NRB applicants for Subscription	:	Not Applicable
Period of Subscription for EIs and GP including NRB and Foreign Applicants under Public Offer	:	Starts at 10:00 a.m. on January 30, 2022
	:	Closes at 5:00 p.m. on February 17, 2022
The registered TREC Holders/ merchant bankers would upload lists of the applicants through ESS.	:	Starts at 10:00 a.m. on February 20, 2022
	:	Closes at 5:00 p.m. on February 23, 2022
Application period for EIs	:	Starts at 10:00 a.m. on January 30, 2022
	:	Closes at 5:00 p.m. on February 17, 2022
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on January 30, 2022
	:	Closes at 2:00 p.m. on February 17, 2022
Subscription Fee for an EI	:	BDT 3,000
Collateral amount for an EI	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque
Minimum Subscription Amount	:	BDT 1,000 or Its multiple
Maximum Subscription Amount	:	No Bar
Maximum Number of Subscription can be placed	:	1 (One)

BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh